

**McNally Bharat Engineering Company Limited**

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata 700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

3<sup>rd</sup> August 2023

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

**BSE Limited**

Corporate Relations Department

1<sup>st</sup> Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Dear Sir/Madam,

**Ref: Regulation 30 read with Clause 16(j) of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub: Intimation of the approval of Resolution Plan by the Committee of Creditors (the “CoC”) and filing of Resolution Plan with Hon’ble National Company Law Tribunal, Kolkata Bench (the “Adjudicating Authority”).**

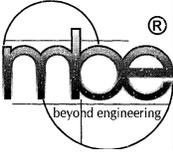
Scrip Code/Symbol: 532629 / MBECL

Pursuant to Regulation 30(2) and clause 16(j) of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”) and further to our letters dated 6<sup>th</sup> December 2022 and 16<sup>th</sup> January 2023, in compliance with Regulation 30(2) and Clause 16(i) of Para A of Part A of Schedule III of the Listing Regulations intimating the receipt of Resolution Plans by the Resolution Professional of McNally Bharat Engineering Company Limited, we hereby inform and place on record that the resolution plan submitted by BTL EPC Limited and approved by the Committee of Creditors of MBECL has been filed with the adjudicating authority in accordance with the provisions of Insolvency Bankruptcy Code, 2016 and its amendments thereafter, for its approval on 3<sup>rd</sup> August 2023.

*[McNally Bharat Engineering Company Limited is under Corporate Insolvency Resolution Process as per provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business, and assets are being managed by the Resolution Professional, Mr. Ravi Sethia, appointed by the Kolkata Bench of the Hon’ble National Company Law Tribunal vide Order dated 26 August 2022 (Order published on 2 September 2022) under the provisions of the Code.]*

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

Member  Williamson Magor Group



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This Notice is being uploaded on the Company's website at [www.mcnallybharat.com](http://www.mcnallybharat.com).  
You are requested to take the above information on record.

Yours faithfully,  
For McNally Bharat Engineering Company Limited

**INDRANI  
RAY**

Digitally signed by INDRANI RAY  
DN: cn=INDRANI RAY  
pseudoym=252601b72f9c30ee07a66c6c386445560  
8756d8f7636423256c53778e0f9  
2.5.4.20=a77a40b378111f19196b0847f56b883a4a02627  
82018153776a4879709024c.pseudoym=700070  
st=WEST BENGAL  
serialNumber=84a7788296c4752677896802453ba18  
958432df1a8a7946407a8334c1.c=INDRANI RAY  
Date: 2023.08.04 09:50:41 +05'30'

Indrani Ray  
Company Secretary

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Member  Williamson Magor Group

Date & Time of Download : 04/08/2023 09:57:53

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	5958033
<b>Date and Time of Submission</b>	8/4/2023 9:57:39 AM
<b>Scripcode and Company Name</b>	532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD.
<b>Subject / Compliance Regulation</b>	Corporate Insolvency Resolution Process (CIRP)-Updates - Corporate Insolvency Resolution Process (CIRP)
<b>Submitted By</b>	Indrani Ray
<b>Designation</b>	Company Secretary & Compliance Officer

**Disclaimer** : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 04/08/2023 10:01:13

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	5958035
<b>Date and Time of Submission</b>	8/4/2023 10:00:57 AM
<b>Scripcode and Company Name</b>	532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD.
<b>Subject / Compliance Regulation</b>	Approval Of Resolution Plan By Committee Of Creditors (Coc)
<b>Submitted By</b>	Indrani Ray
<b>Designation</b>	Company Secretary & Compliance Officer

**Disclaimer** : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

**Date of**

04-Aug-2023

**NSE Acknowledgement**

<b>Symbol:-</b>	MBECL
<b>Name of the Company: -</b>	Mcnally Bharat Engineering Company Limited
<b>Submission Type:-</b>	Announcements
<b>Short Description:-</b>	Corporate Insolvency Resolution Process
<b>Date of Submission:-</b>	04-Aug-2023 10:08:07 AM
<b>NEAPS App. No:-</b>	2023/Aug/3169/3194

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



National Stock Exchange Of India Limited

**Date of**

04-Aug-2023

**NSE Acknowledgement**

<b>Symbol:-</b>	MBECL
<b>Name of the Company: -</b>	Mcnally Bharat Engineering Company Limited
<b>Submission Type:-</b>	Announcements
<b>Short Description:-</b>	Updates
<b>Date of Submission:-</b>	04-Aug-2023 10:10:28 AM
<b>NEAPS App. No:-</b>	2023/Aug/3170/3195

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